

Theo Mihell

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PROFESSIONAL SUMMARY

Finance professional with 4 years at Bloomberg LP as an Equity Specialist, combining deep equity workflow expertise with hands-on data analysis and process improvement. Resolved ~100 client queries per week on Bloomberg Terminal, covering fundamental data, financial statements, and estimates — the same datasets and analytical workflows used by buy-side investment analysts. Delivered regular training to equity clients and led a full process revamp achieving a ~95% efficiency gain. BSc (Hons) Finance & Investment Management (2:1) from LIBF, completed alongside full-time employment. Seeking to apply analytical skills, equity market knowledge, and a demonstrated passion for problem-solving to a career in long/short equity investing through the Point72 Academy.

WORK EXPERIENCE

Equity Specialist, Analytics

2023-09 – present

Bloomberg LP, London, UK

- Resolved ~100 client queries per week on Bloomberg Terminal equity workflows, covering fundamental data, financial statements, and estimates — the core datasets used by buy-side investment analysts
- Led a full client process revamp: reduced daily analysis task from 3–4 hours to ~10 minutes (~95% efficiency gain) through workflow redesign and data automation
- Delivered regular in-person and virtual training sessions to equity clients, developing strong communication and presentation skills
- Applied Bloomberg API and BQL to build data-driven Excel-based client solutions for equity analysis
- Achieved consistent Quality Control score above 96% and resolve rate above 75% (vs. 70% average) — demonstrating analytical rigour and attention to detail
- Represented Bloomberg at early careers events (Ascot Racecourse, Excel London); invited back to speak at Kirkham Grammar School

CAMS Specialist

2022-09 – 2023-09

Bloomberg LP, London, UK

- Supported 10+ revenue-generating RFPs, including projects valued up to £400k, collaborating across multiple internal teams
- Coordinated cross-functional project delivery to tight deadlines, acting as key liaison between sales and stakeholders

EDUCATION

BSc (Hons) Finance and Investment Management

2023-01 – 2026-10

London Institute of Banking and Finance (LIBF) — 2:1

Undergraduate degree in finance and investment management, completed alongside full-time employment at Bloomberg.

A-Levels (Sixth Form)

2020-09 – 2022-06

Kirkham Grammar School

Business Studies, Economics, Computer Science.

GCSEs

2015-09 – 2020-06

Kirkham Grammar School

10 GCSEs (grades 7–5) including Mathematics and English.

SKILLS

Bloomberg Terminal	PLATFORMS	Financial Statements & Estimates	DOMAIN
Equity Workflow Consulting	DOMAIN	Data Analysis	TECHNICAL
Process Improvement	TECHNICAL	Client Training & Delivery	SOFT
Bloomberg API & BQL	TECHNICAL	Stakeholder Collaboration	SOFT
Quality Control	TECHNICAL	Multi-Asset Knowledge	DOMAIN
Public Speaking	SOFT		

ACHIEVEMENTS

Duke of Edinburgh's Award — Gold

The Duke of Edinburgh's Award

Completed the full Gold award programme covering volunteering (50+ hours with Ronald McDonald House, Soup Kitchen London, Children In Need, London Food Bank), physical (football), skills (driving theory and lessons), expedition (Lake District environmental impact), and residential (Lake District hotel conservation and outdoor activities).

95% Client Process Efficiency Gain

Bloomberg LP · 2024

Led a client workflow redesign that reduced daily processing time from 3–4 hours to ~10 minutes.

28th — British National Biathlon Championships

British National Championships

Placed 28th in the country for biathlons at the British National Championships.

Club Cricket & County Cricket

Played cricket at club and county level.

Football Awards

Multiple club awards including Player of the Year, Players' Player of the Year, and Parents' Player of the Year. Played from age 4 and for Poulton Youth Football Club.